

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:) Chapter 15
)
PT HOLDCO, INC., *et al.*,¹) Case No. 16-10131 (LSS)
)
Debtors in a Foreign Proceeding.) (Jointly Administered)
)
) Re: Docket No. 54

NOTICE OF FILING OF SERVICE DOCUMENTS

PLEASE TAKE NOTICE that FTI Consulting Canada Inc. in its capacity as monitor and authorized representative of PT Holdco, Inc., PTUS, Inc. Primus Telecommunications, Inc., Lingo, Inc., and Primus Telecommunications Canada Inc. (collectively, the “Debtors”) have filed the *Foreign Representative's (I) Final Report and (II) Motion to Close the Chapter 15 Cases* [Docket No. 54] (“Motion”) on December 29, 2017.

PLEASE TAKE FURTHER NOTICE that a *Certificate of Service regarding Filing and Service of Foreign Representative's (I) Final Report and (II) Motion to Close the Chapter 15 Cases* was filed in the Debtors' above-captioned proceedings on December 29, 2017 [Docket No. 54-4] and the *Affidavit of Service of Agnes Kawlec* (“Affidavit”) was filed in the proceedings pending in the Ontario Superior Court of Justice, Court File No. CV-16-11257-OOCL, *In the Matter of a Plan of Compromise or Arrangement of PT Holdco, Inc., Primus*

¹ The last four digits of the Employer Identification Number or Canadian Business Number, as appropriate, for each debtor follow in parentheses: PT Holdco, Inc. (3731), PTUS, Inc. (0542), Primus Telecommunications, Inc. (4563), Lingo, Inc. (7778), and Primus Telecommunications Canada, Inc. (5618). Materials related to the Debtors' Chapter 15 and the Canadian Proceedings are available on the Monitor and Foreign Representative FTI Consulting, Inc.'s website: <http://cfcanada.fticonsulting.com/primus/default.htm>.

Telecommunications Canada Inc., PTUS, Inc. Primus Telecommunications, Inc., and Lingo, Inc.

(the "Canadian Proceeding") on December 29, 2017. The Affidavit is attached hereto as **Exhibit**

A.

Dated: January 2, 2018
Wilmington, Delaware

ELLIOTT GREENLEAF, P.C.



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Attorneys for the Monitor

EXHIBIT A

Court File No. CV-16-11257-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

**IN THE MATTER OF THE COMPANIES' CREDITORS
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED**

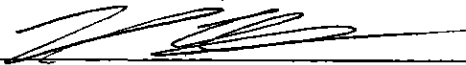
**AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF PT
HOLDCO, INC., PRIMUS TELECOMMUNICATIONS CANADA, INC., PTUS, INC.,
PRIMUS TELECOMMUNICATIONS, INC., AND LINGO, INC.**

**AFFIDAVIT OF SERVICE OF
AGNES KAWALEC**

I, **AGNES KAWALEC**, of the City of Mississauga, in the Regional Municipality of Peel, MAKE OATH AND SAY:

1. On December 29, 2017, I served the Sixth Report of the Monitor, FTI Consulting Canada Inc. and the Foreign Representative's Motion to Close the Chapter 15 proceedings by sending a pdf copy by e-mail to the parties listed in the attached Service List at the e-mail addresses listed therein, as well as certain additional parties. A true copy of my covering e-mail message is attached hereto as Exhibit "A".

SWORN BEFORE ME at the City of)
Toronto, in the Province of Ontario)
this 2nd day of January, 2018)


A Commissioner for taking affidavits


AGNES KAWALEC

Robert Elliot Christopher Nicholls,
a Commissioner, etc., Province of
Ontario, while a Student-at-Law.
Expires March 31, 2019.

Court File No. CV.16.11257.00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

**IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, c. C.36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT
OF PT HOLDCO, INC., PRIMUS TELECOMMUNICATIONS CANADA, INC., PTUS, INC.,
PRIMUS TELECOMMUNICATIONS, INC., AND LINGO, INC.**

Applicants.

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(Updated September 15, 2016)**

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THIS IS EXHIBIT "A" TO
THE AFFIDAVIT OF SERVICE OF AGNES KAWALEC
SWORN BEFORE ME THIS 2ND DAY OF JANUARY, 2018



Commissioner for Taking Affidavits
(or as may be)

Robert Elliot Christopher Nicholls,
a Commissioner, etc., Province of
Ontario, while a Student-at-Law.
Expires March 31, 2019.

KAWALEC, AGNES

From: KAWALEC, AGNES
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To: 'Vlad Calina'; 'Michelle Alexander'; 'Anne Marie Harkin'; 'Aaron Welch'; 'Arlen Sternberg';
 'Brendan O'Neill'; 'Caitlin Fell'; 'Christopher Wayland'; 'Dan Murdoch'; 'David Hatter';
 'Diane Winters'; 'Domenico Magisano'; 'Eric Sherkin'; 'Eugène Lefebvre'; 'Francois
 Gagnon'; 'Greg Azeff'; 'James Turgeon'; 'John Chiarella'; 'Kathryn Esaw'; 'Kevin O'Hara';
 'Larry Brunt'; 'MacParland, Natasha'; 'Maria Konyukhova'; 'Maurice Fleming'; 'Rachel
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Subject: In the Matter of Primus Telecommunications Canada Inc. et al. (Canadian Court File No.
CV-16-11257-00CL, US Court File No. 16-10131) - Termination of Ch. 15 Proceedings
Attachments: #54 Foreign Representative's Final Report and Motion to Close Cases.pdf; Monitor's
Sixth Report (Status Update).pdf

To the Service List:

Please find attached the (i) Motion Record of the Monitor, in its capacity as authorized Foreign Representative of the Primus Entities, for *inter alia*, termination of the Chapter 15 proceedings, and (ii) the Sixth Report of the Monitor dated December 29, 2017.

Please be advised that the Motion to terminate the Chapter 15 proceedings is currently scheduled for **11:00 a.m. on January 29, 2018** before the United States Bankruptcy Court for the District of Delaware and that the **deadline to file any objections is 4:00 p.m. on January 18, 2018**. If no objections are filed by such deadline, the US Bankruptcy Court may elect to grant the Order sought without a formal hearing.

Kind Regards,

Agnes Kawalec
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and Juliene Cawthorne-Hwang
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Court File No.: CV-16-11257-00CL

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED
AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF PT HOLDCO, INC., PRIMUS TELECOMMUNICATIONS
CANADA, INC., PTUS, INC., PRIMUS TELECOMMUNICATIONS, INC., AND LINGO, INC

Applicants

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

Proceeding Commenced at Toronto

**AFFIDAVIT OF SERVICE OF
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